May 14, 2014

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Yasuhiro Sato
President & CEO
Head Office: 1-5-5 Otemachi
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Code Number: 8411 (TSE 1st Sec.)

Announcement Regarding Redemption of "Non-dilutive" Preferred Securities

Mizuho Financial Group, Inc. hereby announces that its board of directors has resolved today to redeem in full preferred securities issued by its group's overseas special purpose subsidiary as set forth below.

1. Summary overview of Preferred Securities to be redeemed

Issuer	Mizuho Capital Investment (USD) 2 Limited	Mizuho Capital Investment (JPY) 5 Limited
Type of securities	U.S. Dollar-denominated Non-cumulative Perpetual Preferred Securities	Japanese Yen denominated Series A Non-cumulative Perpetual Preferred Securities
Mandatory redemption date	None	None
Optional redemption	Optionally redeemable on each dividend payment date falling in or after June 2014	Optionally redeemable on each dividend payment date falling in or after June 2014
Dividends	Fixed dividend rate for the first 5 years and 4 months, and floating dividend rate on and after the dividend payment date falling in June 2014	Fixed dividend rate for the first 5 years, and floating dividend rate on and after the dividend payment date falling in June 2014
Total amount issued	US$ 850 million	139.5 billion Japanese Yen
Issue date	February 27, 2009	June 30, 2009
Aggregate redemption amount	US$ 850 million	139.5 billion Japanese Yen

2. Scheduled redemption date

June 30, 2014 (Mon)

This document is prepared in order to announce specific facts relating to the redemption of "non-dilutive" preferred securities and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.