For Immediate Release: July 30, 2010

Consolidated Financial Statements for the First Quarter of Fiscal 2010
<Under Japanese GAAP>

Company Name: **Mizuho Trust & Banking Co., Ltd. ("MHTB")**

Stock Code Number (Japan): 8404

Stock Exchanges (Japan): Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)

URL: http://www.mizuho-tb.co.jp/english/

Representative: Name: NONAKA, Takashi
Title: President & CEO

For Inquiry: Name: UEMATSU, Masazumi
Title: General Manager, Accounting
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Filing of Shihanki Hokokusho to the Kanto Local Finance Bureau (scheduled):	August 13, 2010
Trading Accounts:	Established
Commencement of Dividend Payment (scheduled):	—
Supplementary Explanation of Financial Statements:	Prepared
Meeting to Explain Financial Statements:	Not Held

(Amounts less than one million yen and one decimal place are rounded down.)

1. Financial Highlights for the First Quarter of Fiscal 2010 (for the three months ended June 30, 2010)

(1) Consolidated Results of Operations (Accumulated) (%: Changes from corresponding period of previous fiscal year)

	Ordinary Income		Ordinary Profit (Loss)		Net Income (Loss)	
	¥ million	%	¥ million	%	¥ million	%
1Q F2010	51,332	*10.2*	8,421	—	7,307	—
1Q F2009	46,580	*(19.8)*	(5,253)	—	(4,073)	—

	Net Income (Loss) per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1Q F2010	1 .45	0 .92
1Q F2009	(0 .81)	—

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Own Capital Ratio	Total Net Assets per Share of Common Stock
	¥ million	¥ million	%	¥
1Q F2010	6,168,759	317,605	5.1	23.52
Fiscal 2009	5,916,203	313,273	5.2	22.63

Reference: Own Capital 1Q F2010: ¥ 316,090 million F2009: ¥ 311,590 million

Note: Own Capital Ratio is calculated as follows: (Total net assets - Subscription rights to shares - Minority interests) / Total assets × 100

2. Cash Dividends for Shareholders of Common Stock

	Cash Dividends per Share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	¥	¥	¥	¥	¥
Fiscal 2009	—	0.00	—	0.00	0.00
Fiscal 2010	—				
Fiscal 2010 (estimate)		0.00	—	1.00	1.00

Note 1: There is no revision of the dividend forecast as of July 30, 2010.

Note 2: Please refer to Cash Dividends for Shareholders of Classified Stock (unlisted) described later, the rights of which are different from those of common stock.

3. Earnings Estimates for Fiscal 2010 (for the fiscal year ending March 31, 2011)

(%: Changes from corresponding period of previous fiscal year)

	Net Income		Net Income per Share of Common Stock
	¥ million	%	¥
1H Fiscal 2010	—	—	—
Fiscal 2010	22,000	*47.8*	3 .93

There is no revision of the Earnings Estimates for Fiscal 2010 as of July 30, 2010.

4. Others (Please refer to "Other Information" in attachment on page 1-3 for details.)

(1) Changes in Significant Subsidiaries during the period:

(changes in specified subsidiaries accompanying changes in scope of consolidation during the period): No

(2) Adopted Simplified Accounting Methods and Specified Accounting Methods:

(adopted simplified accounting methods and specified accounting methods for the preparation of the quarterly consolidated financial statements): Yes

(3) Changes in Accounting Principles, Accounting Procedure, Presentation and Other:

A: Changes due to the revision of accounting standards and other publications Yes

B: Changes other than "A" above No

(changes of accounting methods and presentation of quarterly consolidated financial statements which is to be described in the changes of fundamental and important matters for the preparation of Quarterly Consolidated Financial Statements)

(4) Outstanding shares (Common stock)

a: Number of Outstanding Shares (including Treasury Stock)

1Q Fiscal 2010:	5,025,851,829	shares	Fiscal 2009:	5,025,370,829	shares

b: Number of Treasury Stock

1Q Fiscal 2010:	862,349	shares	Fiscal 2009:	856,289	shares

c: Number of Average Outstanding Shares

1Q Fiscal 2010:	5,024,807,637	shares	1Q Fiscal 2009:	5,024,201,539	shares

＊ Presentation of Implementation Status of Quarterly Review Procedure

The review procedure of quarterly financial statements based on the Fiancial Instruments and Exchange Law is not completed at the time of the disclosure of "Financial Statements for the First Quarter of Fiscal 2010 ".

＊ Warnings for Forward Looking Information and Other Note

Estimates, plans and others in "Financial Statement for the First Quarter of Fiscal 2010" are based on information, which is available at this moment, and assumptions of uncertain factors, which may have an influence on future opening results. Actual results may differ materially from these estimates and plans depending on future events.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock (unlisted), the rights of which are different from those of common stock are as follows:

	Cash Dividends per Share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
First Series Class 1 Preferred Stock	¥	¥	¥	¥	¥
Fiscal 2009	—	0.00	—	0.00	0.00
Fiscal 2010	—				
Fiscal 2010 (estimate)		0.00	—	6.50	6.50
Second Series Class 3 Preferred Stock					
Fiscal 2009	—	0.00	—	0.00	0.00
Fiscal 2010	—				
Fiscal 2010 (estimate)		0.00	—	1.50	1.50

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1. Qualitative Information for the First Quarter of Fiscal 2010

(Please refer to SUMMARY OF FINANCIAL RESULTS For the First Quarter of Fiscal 2010 (for the three months ended June 30, 2010), attached for more information.)

(1) Qualitative Information related to the Consolidated Results of Operations

The Japanese economy during the first quarter of fiscal 2010 (from April 1, 2010 to June 30, 2010) has recovered steadily. Exports and production moderately increased on the back of the recovery in overseas economic conditions centered on emerging countries, such as China among others.

The fixed investments by the company are edging lower and the economy is nearing a point of self-sustaining recovery, however, the recovery was not associated with realization in Japan due to a continuance of severe employment situation.

Under such an economic environment, to establish a "Top Brand in Asset & Wealth Management", MHTB increases the provision of trust products and other trust services for customers of Mizuho Group and improves its own profitability by concentrating management resources in specific areas where MHTB shows its strength as a trustee.

As a result, consolidated net income for the first quarter of fiscal 2010 was ¥7.3 billion, increasing by ¥11.3 billion from the corresponding period of the previous fiscal year.

(2) Qualitative Information related to the Consolidated Financial Conditions

Total assets as of June 30, 2010 amounted to ¥6,168.7 billion, increasing by ¥252.5 billion from the end of the previous fiscal year. Of this amount, Loans and bills discounted amounted to ¥3,465.3 billion, increasing by ¥19.7 billion. Securities amounted to ¥1,715.0 billion, increasing by ¥184.5 billion. This was due to increase in government bonds foreign securities and other.

Total liabilities as of June 30, 2010 amounted to ¥5,851.1 billion, increasing by ¥248.2 billion from the end of the previous fiscal year. Of this amount, Deposits amounted to ¥2,421.9 billion, decreasing by ¥154.4 billion mainly due to a decrease in time deposits, Call money and bills sold amounted to ¥653.2 billion, increasing by ¥131.8 billion, Payables under securities lending transactions amounted to ¥356.3 billion, increasing by ¥117.0 billion.

Total net assets as of June 30, 2010 amounted to ¥317.6 billion, increasing by ¥4.3 billion from the end of the previous fiscal year. This was due to a consolidated net income amount for the first quarter of fiscal 2010 and other.

(3) Qualitative Information related to the Consolidated Earnings Estimates

For Fiscal 2010, MHTB estimates net income of ¥22.0 billion on a consolidated basis.

2. Other Information

(1) Changes in Significant Subsidiaries
(changes in specified subsidiaries accompanying changes in scope of consolidation during the period)
There is no change to be reported.

(2) Adopted Simplified Accounting Methods and Specified Accounting Methods
<Simplified Accounting Methods>
A. Calculation method of depreciation
As for tangible fixed assets that are depreciated by the declining-balance method, the depreciation expense is computed by the proportional distribution of the depreciation expense for the fiscal year.
B. Allowance for loan losses
For the claims mentioned below, allowance for loan losses is maintained at the estimated rate of losses for fiscal 2009.
(a) The claims other than the claims extended to "Bankrupt Obligors" and "Substantially Bankrupt Obligors."
(b) The claims other than the claims extended to "Intensive Control Obligor" for which allowance is provided for the losses estimated for each individual loan.

<Specified Accounting Methods>
There is no application of specified accounting method.

(3) Changes in Accounting Principles, Accounting Procedures, Presentation and Others
A. Application of "Accounting Standard for Equity Method of Accounting for Investments" and "Practical Solution on Unification of Accounting Policies Applied to Associates Accounted for Using the Equity Method"
MHTB has applied "Accounting Standard for Equity Method of Accounting for Investments" (The Accounting Standards Board of Japan ("ASBJ") Statement No.16, released on March 10, 2008) and "Practical Solution on Unification of Accounting Policies Applied to Associates Accounted for Using the Equity Method" (ASBJ PITF No.24, March 10, 2008) from the first quarter of Fiscal 2010.
There is no impact on quarterly consolidated financial statements.

B. Application of Accounting Standard for Asset Retirement Obligations
MHTB has applied "Accounting Standard for Asset Retirement Obligations" (ASBJ Statement No. 18, March 31, 2008) and "Guidance on Accounting Standard for Asset Retirement Obligations" (ASBJ Guidance No. 21, March 31, 2008).
This change decreases "Income before income taxes and minority interests" by ¥109 million.

3. Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of yen

	As of June 30, 2010	(Summary) As of March 31, 2010
Assets		
Cash and due from banks	¥ 463,621	¥ 390,977
Monetary claims bought	178,508	200,059
Trading assets	68,954	57,626
Securities	1,715,096	1,530,532
Loans and bills discounted	3,465,349	3,445,646
Foreign exchanges	786	2,095
Other assets	173,796	179,293
Tangible fixed assets	34,267	34,433
Intangible fixed assets	29,566	31,861
Deferred tax assets	24,328	27,500
Customers' liabilities for acceptances and guarantees	39,233	41,073
Allowance for loan losses	(24,750)	(24,896)
Total assets	¥ 6,168,759	¥ 5,916,203
Liabilities		
Deposits	¥ 2,421,975	¥ 2,576,407
Negotiable certificates of deposit	833,310	811,900
Call money and bills sold	653,262	521,427
Payables under securities lending transactions	356,357	239,315
Trading liabilities	73,056	63,028
Borrowed money	388,088	301,900
Foreign exchanges	0	0
Bonds payable	124,700	126,700
Borrowed money from trust account	902,259	862,362
Other liabilities	43,565	41,405
Provision for bonuses	357	2,353
Provision for retirement benefits	468	476
Provision for directors' retirement benefits	223	257
Provision for contingent loss	13,094	13,121
Provision for reimbursement of deposits	1,200	1,200
Deferred tax liabilities	0	0
Acceptances and guarantees	39,233	41,073
Total liabilities	5,851,154	5,602,929
Net assets		
Capital stock	247,284	247,260
Capital surplus	15,426	15,402
Retained earnings	32,901	25,594
Treasury stock	(137)	(137)
Total shareholders' equity	295,475	288,119
Valuation difference on available-for-sale securities	27,595	31,359
Deferred gains or losses on hedges	(4,953)	(5,787)
Foreign currency translation adjustment	(2,027)	(2,101)
Total valuation and translation adjustments	20,614	23,471
Subscription rights to shares	241	290
Minority interests	1,273	1,392
Total net assets	317,605	313,273
Total liabilities and net assets	¥ 6,168,759	¥ 5,916,203

(2) Consolidated Statements of Income (Loss)

Millions of yen

	For the three months ended June 30, 2009	For the three months ended June 30, 2010
Ordinary income	¥ 46,580	¥ 51,332
Trust fees	10,246	10,427
Interest income	18,751	16,838
Interest on loans and discounts	*14,169*	*12,305*
Interest and dividends on securities	*3,289*	*3,741*
Fees and commissions	13,499	14,597
Trading income	644	1,070
Other ordinary income	2,098	3,425
Other income	1,341	4,972
Ordinary expenses	51,833	42,911
Interest expenses	8,260	5,560
Interest on deposits	*3,726*	*2,126*
Fees and commissions payments	3,739	3,965
Trading expenses	0	130
Other ordinary expenses	376	265
General and administrative expenses	29,321	28,674
Other expenses	10,134	4,315
Ordinary profit (loss)	(5,253)	8,421
Extraordinary income	426	518
Extraordinary loss	48	147
Income (loss) before income taxes and minority interests	(4,875)	8,791
Income taxes:		
Current	160	236
Deferred	(861)	1,364
Total	(701)	1,601
Income (loss) before minority interests	(4,174)	7,190
Minority interests in loss	(100)	(116)
Net income (loss)	¥ (4,073)	¥ 7,307

(3) Note for the Assumption of Going Concern

Nothing to report regarding doubt of MHTB as a going concern.

(4) Significant Changes in Shareholders' Equity

Nothing to report regarding the significant changes in shareholders' equity.

SELECTED FINANCIAL INFORMATION

For the First Quarter of Fiscal 2010

MIZUHO

Mizuho Trust & Banking Co., Ltd.

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Notes:
"CON": *Consolidated figures of Mizuho Trust & Banking Co., Ltd. ("MHTB") and its subsidiaries*
"NON" : *Non-consolidated figures of MHTB*

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SUMMARY OF FINANCIAL RESULTS

For the First Quarter of Fiscal 2010 (for the three months ended June 30, 2010)

1. Summary of Income Analysis

- Non-consolidated Net Business Profit (before Provision of General Allowance for Loan Losses) [5] was ¥9.2 billion, increasing by ¥4.1billion from the corresponding period of the previous fiscal year. Gross profit in Trust and Asset management business [2] showed a steady performance. Gross profit in Banking business [3] increased mainly due to an increase in income from market transactions.

- In addition to increase in Net Business Profit (before Provision of General Allowance for Loan Losses), Ordinary Profit [9] and Net Income [13] were ¥8.6 billion and ¥7.8 billion, increasing by ¥13.0 billion and ¥10.9 billion from the corresponding period of the previous fiscal year respectively, mainly due to a gain on sales related to reduction of stocks [7] and an improvement in credit-related costs [14] and loss related to credit risk mitigation transactions (credit derivatives) (*).
(*Losses related to credit risk mitigation transactions is included in Other [8]. The loss was ¥3.7 billion in the corresponding period of the previous fiscal year.)

- Consolidated Ordinary Profit [15] was ¥8.4 billion, increasing by ¥13.6 billion from the corresponding period of the previous fiscal year. Consolidated net income [16] was ¥7.3 billion, increasing by ¥11.3 billion from the corresponding period of the previous fiscal year.

〔Non-consolidated〕

(Billions of yen)

		First Quarter of Fiscal 2010 (Apr. 1 - Jun.30, 2010)	Change from 1Q of Fiscal 2009
1	Gross Profit without Credit Cost for Trust Accounts	32.1	3.9
2	Trust and Asset management business	16.7	1.1
3	Banking business	15.3	2.7
4	General and Administrative Expenses excl. Non-recurring loss (Minus)	22.9	(0.2)
5	Net Business Profit (before provision of general allowance for loan losses)	9.2	4.1
6	Credit-related Costs (a) (Minus)	0.9	(1.8)
7	Net Gains related to Stocks and Other Securities	2.5	2.6
8	Other	(2.2)	4.4
9	Ordinary Profit	8.6	13.0
10	Net Extraordinary Income (Loss)	0.5	0.2
11	*Credit-related Costs (b)*	*0.2*	*0.2*
12	Income before Income Taxes	9.1	13.2
13	Net Income	7.8	10.9
14	Credit-related Costs (a) - (b) (Minus)	0.7	(2.0)

〔Consolidated〕

15	Ordinary Profit	8.4	13.6
16	Net Income	7.3	11.3

2. Status of Asset, Liability and Other

(1) Unrealized Gains/Losses on Securities available-for-sale

- Unrealized Gains/Losses on securities available-for-sale [17] was ¥36.4 billion as unrealized gains, decreasing by ¥2.4 billion from the end of the previous fiscal year. Unrealized gain on Japanese stocks [18] decreased due to a decline in the domestic stock prices. On the other hand, unrealized gains on Japanese bonds [19] and other [20] (foreign bonds and other) improved due to a decline in the interest rate in both domestic and international markets.

〔Non-consolidated〕

(Billions of yen)

		As of June 30, 2010	Change from March 31, 2010
17	Securities Available-for-sale	36.4	(2.4)
18	Japanese Stocks	35.9	(11.1)
19	Japanese Bonds	10.6	5.1
20	Other	(10.1)	3.5

(2) Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")

- Disclosed claims under FRL [24] was ¥81.5 billion, increasing by ¥4.9 billion from the end of the previous fiscal year, due to an increase in Claims with Collection Risk [22] and other.

- NPL ratio [27]was 2.25%, increasing by 0.12% from the previous fiscal year end.

〔Non-consolidated〕

Banking Account + Trust Accounts

(Billions of yen)

		As of June 30, 2010	Change from March 31, 2010
21	Claims against Bankrupt and Substantially Bankrupt Obligors	37.8	(1.0)
22	Claims with Collection Risk	30.2	6.6
23	Claims for Special Attention	13.3	(0.7)
24	Sub-total (A)	81.5	4.9
25	Normal Claims	3,531.4	8.2
26	Total (B)	3,613.0	13.1
27	NPL Ratio (A)/(B)	2.25%	0.12%

Note: Trust accounts denotes trust accounts with guarantees for the repayment of trust principal.

* MHTB will announce Capital adequacy ratio (BIS II) afterward.

FINANCIAL INFORMATION FOR THE FIRST QUARTER OF FISCAL 2010

1. Income Analysis

CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2010	Change	First Quarter of Fiscal 2009	Fiscal 2009
1	Consolidated Gross Profit	36.4	3.5	32.8	150.3
2	Net Interest Income	11.2	0.7	10.4	44.9
3	Net Trust Fees	10.4	0.1	10.2	48.5
4	*Credit Costs for Trust Accounts* (minus) A	—	—	—	—
5	Net Fees and Commissions Income	10.6	0.8	9.7	45.2
6	Net Trading Income	0.9	0.2	0.6	4.1
7	Net Other Ordinary Income	3.1	1.4	1.7	7.4
8	General and Administrative Expenses (minus)	28.6	(0.6)	29.3	114.7
9	Expenses related to Portfolio Problems for Banking Account (minus) B	0.9	(2.1)	3.0	9.8
10	Net Gain (Loss) on sales of Stocks and Other Securities	2.5	2.6	(0.0)	(0.2)
11	Equity in Earnings (Losses) of Affiliates	(0.0)	0.2	(0.3)	(0.6)
12	Other	(0.9)	4.3	(5.3)	(3.7)
13	Ordinary Profit (Loss)	8.4	13.6	(5.2)	20.9
14	Net Extraordinary Income (Loss)	0.3	(0.0)	0.3	1.0
15	*Reversal of allowance for loan losses, etc.* C	*0.1*	*0.0*	*0.0*	—
16	Income (Loss) before Income Taxes and Minority Interests	8.7	13.6	(4.8)	22.0
17	Income Taxes (minus)	1.6	2.3	(0.7)	7.3
18	Income (Loss) before Minority Interests	7.1	11.3	(4.1)	14.7
19	Minority Interests in Income (Loss) (minus)	(0.1)	(0.0)	(0.1)	(0.1)
20	Net Income (Loss)	7.3	11.3	(4.0)	14.8

* Consolidated Gross Profit = (Interest Income - Interest Expenses) + Net Trust Fees + (Fees and Commissions - Fees and Commissions Payments) + (Trading Income - Trading Expenses) + (Other Ordinary Income - Other Ordinary Expenses)

21	Credit-related Costs (minus) A+B-C	0.8	(2.2)	3.0	9.8

NON-CONSOLIDATED

(Billions of yen)

			First Quarter of Fiscal 2010	Change	First Quarter of Fiscal 2009	Fiscal 2009
1	Gross Profit		32.1	3.9	28.2	132.0
2	*Gross Profit without Credit Costs for Trust Accounts*		*32.1*	*3.9*	*28.2*	*132.0*
3	Net Interest Income		11.2	0.8	10.4	44.8
4	Net Trust Fees		10.4	0.1	10.2	48.5
5	*Trust Fees without Credit Costs for Trust Accounts*		*10.4*	*0.1*	*10.2*	*48.5*
6	*Trust Fees for Loan Trust and Jointly Operated Designated Money Trust*		*0.0*	*(0.0)*	*0.1*	*3.6*
7	*Credit Costs for Trust Accounts* (minus)	A	—	—	—	—
8	Net Fees and Commissions Income		6.3	1.1	5.2	27.2
9	Net Trading Income		0.9	0.2	0.6	4.1
10	Net Other Ordinary Income		3.1	1.5	1.6	7.2
11	General and Administrative Expenses (Excluding Non-Recurring Losses) (minus)		22.9	(0.2)	23.1	89.9
12	Provision of general allowance for loan losses (minus)	B	—	*(0.2)*	0.2	0.5
13	Net Business Profit		9.2	4.4	4.7	41.5
14	Net Gain (Loss) related to Bonds		3.1	1.5	1.5	6.9
15	Net Business Profit (Before Provision of General Allowance for Loan Losses) (*1)		9.2	4.1	5.0	42.0
16	Net Non-Recurring Gain (Loss)		(0.5)	8.5	(9.1)	(18.3)
17	Net Gain (Loss) related to Stocks and Other Securities		2.5	2.6	(0.0)	(0.3)
18	Expenses related to Portfolio Problems for Banking Account (minus)	C	0.9	(1.5)	2.4	8.3
19	Other		(2.2)	4.4	(6.6)	(9.6)
20	Ordinary Profit (Loss)		8.6	13.0	(4.3)	23.1
21	Net Extraordinary Income (Loss)		0.5	0.2	0.2	0.9
22	*Reversal of allowance for loan losses, etc*	D	*0.2*	*0.2*	*0.0*	—
23	Income (Loss) before Income Taxes		9.1	13.2	(4.0)	24.1
24	Income Taxes (minus)		1.3	2.2	(0.9)	7.3
25	Net Income (Loss)		7.8	10.9	(3.1)	16.7
26	Credit-related Costs (minus)	A+B+C-D	0.7	(2.0)	2.7	8.9

（Reference）Breakdown of Credit-related Costs

27	Provision of (Reversal of) General Allowance for Loan Losses	(0.1)	(0.4)	0.2	0.5
28	Write-off of Loans	0.9	(0.9)	1.8	6.6
29	Provision of (Reversal of) Specific Allowance for Loan Losses	(0.0)	(0.6)	0.5	1.2
30	Provision of (Reversal of) Allowance for Loan Losses to Restructuring Countries	(0.0)	0.0	(0.0)	0.0
31	Provision for (Reversal of) Contingent Loss	(0.0)	(0.0)	(0.0)	0.4
32	Total	0.7	(2.0)	2.7	8.9

*1 Net Business Profit (Before Provision for General Allowance for Loan Losses) = Net Business Profit + Credit Costs for Trust Accounts
+ Provision for General Allowance for Loan Losses

2. Net Gains (Losses) related to Stocks and Other Securities

NON-CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2010	Change	First Quarter of Fiscal 2009
1	Net Gain (Loss) related to Stocks and Other Securities	2.5	2.6	(0.0)
2	Gain on Sales	3.0	3.0	0.0
3	Loss on Sales (minus)	0.0	0.0	0.0
4	Devaluation (minus)	0.4	0.3	0.0
5	Provision of Allowance for Investment Loss (minus)	—	—	—
6	Income from (expenses on) Derivatives other than for Trading or Hedging (related to stocks)	0.0	0.0	(0.0)

3. Unrealized Gains / Losses on Securities

NON-CONSOLIDATED

Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

(Billions of yen)

		As of June 30, 2010				As of March 31, 2010				As of June 30, 2009			
		Book Value (=Fair Value)	Unrealized Gains (Losses)			Book Value (=Fair Value)	Unrealized Gains (Losses)			Book Value (=Fair Value)	Unrealized Gains (Losses)		
				Gains	Losses			Gains	Losses			Gains	Losses
7	Securities - afs	1,821.5	36.4	65.2	28.8	1,647.8	38.8	69.3	30.4	1,961.3	26.5	63.7	37.2
8	Japanese Stocks	196.6	35.9	47.7	11.8	208.3	47.0	57.8	10.7	219.7	47.7	58.0	10.2
9	Japanese Bonds	1,033.5	10.6	11.0	0.3	915.4	5.5	7.9	2.4	1,175.5	3.0	4.4	1.3
10	Other	591.3	(10.1)	6.4	16.6	523.9	(13.7)	3.4	17.1	566.0	(24.2)	1.3	25.5

Notes: 1. Fair value of Japanese Stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date. Fair value of securities other than Japanese Stocks with a quoted market price is determined at the quoted market price if available, or other reasonable value at the balance sheet date.
2. In addition to "Securities", NCD in "Cash and Due from Banks" and certain items in "Monetary claims bought" are also included.
3. Unrealized Gains/Losses includes ¥2.9 billion, ¥2.9 billion and ¥5.9 billion, which were recognized in the statement of income (loss) for June 30, 2010, March 31, 2010 and June 30, 2009, respectively, by applying the fair-value hedge method.
4. Balance of Bonds held-to-maturity and Securities in subsidiaries and affiliates which have readily determinable fair value is nil.

4. Deferred Hedge Gains / Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

(Billions of yen)

	As of June 30, 2010			As of March 31, 2010			As of June 30, 2009		
	Net Deferred Hedge Gains (Losses)			Net Deferred Hedge Gains (Losses)			Net Deferred Hedge Gains (Losses)		
	Gains	Losses		Gains	Losses		Gains	Losses	
11	64.6	72.9	(8.3)	61.8	71.6	(9.7)	56.8	65.5	(8.7)

Note: The above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

5. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")

CONSOLIDATED

(Billions of yen)

		As of June 30, 2010 (A)	Change (A)-(B)	Change (A)-(C)	As of March 31, 2010 (B)	As of June 30, 2009 (C)
1	Claims against Bankrupt and Substantially Bankrupt Obligors	38.5	(1.0)	(19.9)	39.6	58.5
2	Banking Account	38.5	(1.0)	(19.9)	39.6	58.5
3	Trust Accounts	—	—	—	—	—
4	Claims with Collection Risk	30.3	6.5	7.7	23.7	22.5
5	Banking Account	27.2	6.5	7.8	20.6	19.4
6	Trust Accounts	3.1	(0.0)	(0.0)	3.1	3.1
7	Claims for Special Attention	14.3	(0.5)	0.2	14.9	14.0
8	Banking Account	14.3	(0.5)	0.2	14.9	14.0
9	Trust Accounts	—	—	—	—	—
10	Total	83.3	4.9	(11.9)	78.3	95.2
11	Banking Account	80.1	4.9	(11.9)	75.2	92.1
12	Trust Accounts	3.1	(0.0)	(0.0)	3.1	3.1

NON-CONSOLIDATED

(Billions of yen,%)

		As of June 30, 2010 (A)	Change (A)-(B)	Change (A)-(C)	As of March 31, 2010 (B)	As of June 30, 2009 (C)
13	Claims against Bankrupt and Substantially Bankrupt Obligors	37.8	(1.0)	(18.8)	38.8	56.6
14	Banking Account	37.8	(1.0)	(18.8)	38.8	56.6
15	Trust Accounts	—	—	—	—	—
16	Claims with Collection Risk	30.2	6.6	8.0	23.6	22.2
17	Banking Account	27.1	6.6	8.0	20.5	19.1
18	Trust Accounts	3.1	(0.0)	(0.0)	3.1	3.1
19	Claims for Special Attention	13.3	(0.7)	(0.3)	14.1	13.7
20	Banking Account	13.3	(0.7)	(0.3)	14.1	13.7
21	Trust Accounts	—	—	—	—	—
22	Sub-total	81.5	4.9	(11.1)	76.6	92.6
23	*NPL Ratio*	*2.25%*	*0.12%*	*(0.19)%*	*2.12%*	*2.44%*
24	Banking Account	78.4	4.9	(11.1)	73.5	89.5
25	Trust Accounts	3.1	(0.0)	(0.0)	3.1	3.1
26	Normal Claims	3,531.4	8.2	(163.1)	3,523.2	3,694.6
27	Banking Account	3,506.1	8.9	(159.2)	3,497.1	3,665.3
28	Trust Accounts	25.3	(0.6)	(3.9)	26.0	29.3
29	Total	3,613.0	13.1	(174.3)	3,599.8	3,787.3
30	Banking Account	3,584.5	13.8	(170.3)	3,570.7	3,754.9
31	Trust Accounts	28.4	(0.6)	(3.9)	29.1	32.4

Note: Trust accounts denotes trust accounts with guarantees for the repayment of trust principal.

6. Status of Domestic Deposits and Trust Accounts

NON-CONSOLIDATED

(Billions of yen)

		As of June 30, 2010	As of March 31, 2010	As of June 30, 2009
1	Total of Deposits	2,338.7	2,505.1	2,804.5
2	*Individual*	*1,695.9*	*1,725.7*	*1,835.1*

Note: The above figures do not include deposits booked offshore.

		As of June 30, 2010	As of March 31, 2010	As of June 30, 2009
3	Total of Trust Principal	906.6	931.5	921.2
4	*Individual*	*468.8*	*478.6*	*512.0*

Note: Trust accounts denotes trust accounts with guarantees for the repayment of trust principal.

(Reference) Statements of Trust Assets and Liabilities

(Billions of yen)

		As of June 30, 2010	As of March 31, 2010	As of June 30, 2009
1	Loans and Bills Discounted	1,985.3	2,086.5	2,243.9
2	Securities	871.7	885.0	1,066.5
3	Beneficiary Rights to the Trusts	35,419.0	34,118.6	32,877.0
4	Securities Held in Custody Accounts	715.2	785.0	776.4
5	Money Claims	6,037.7	6,143.0	6,134.4
6	Tangible Fixed Assets	5,270.8	5,335.7	5,488.8
7	Intangible Fixed Assets	146.0	146.0	144.5
8	Other Claims	88.2	1,237.9	77.2
9	Lending to Banking Account	902.2	862.3	848.9
10	Cash and Due from Banks	669.1	692.9	635.1
11	Total Assets	52,105.8	52,293.4	50,293.3
12	Money Trusts	13,131.5	13,313.8	11,397.7
13	Pension Trusts	4,255.7	4,093.4	3,564.4
14	Property Formation Benefit Trusts	4.3	4.3	4.0
15	Loan Trusts	21.1	26.6	44.2
16	Investment Trusts	12,071.7	11,955.6	12,209.5
17	Money Entrusted Other than Money Trusts	2,065.8	2,176.5	2,390.7
18	Securities Trust	5,021.0	4,972.4	4,868.1
19	Money Claim Trust	5,686.0	5,817.2	5,840.4
20	Equipment Trust	—	—	0.0
21	Land and Fixtures Trust	212.3	220.6	224.9
22	Composite Trusts	9,632.0	9,708.6	9,745.2
23	Other Trusts	3.9	3.9	3.6
24	Total Liabilities	52,105.8	52,293.4	50,293.3

* The statement is exclusive of the Trusts which are difficult to value monetarily.